



## PRESS RELEASE

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### Groupe SEB successfully completes its tender offer over Supor

Last 21 November, Groupe SEB launched a partial public tender offer to purchase up to 49,122,948 shares of SUPOR, a leading Chinese company of the Small Domestic Equipment in which the Group already owned a 30% stake since 31 August 2007. The offer was valid for 30 calendar days and therefore expired yesterday.

The offer was taken up in full by both institutional and individual investors, allowing Groupe SEB to acquire a block representing 22.74% of the company's capital and to hold, after completion of this transaction, 52.74% of SUPOR along with the founding family (36%) and the public (11%).

The payment of tendered shares, for € 217 million, has been made today. Groupe SEB's total investment in SUPOR amounts to € 327 million, out of which € 72 million correspond to a capital increase that was completed on 31 August. At the end of the transaction, Groupe SEB's financial position remains comfortable, with a gearing of around 75% on 31 December 2007. Note that the average acquisition price stands at RMB 30.50 per share.

Groupe SEB is very pleased to have successfully completed the tender offer which finalizes a process initiated in August 2006 that grants it a majority stake in SUPOR and a leading position on the Chinese market.

The management teams of Groupe SEB and SUPOR will now be in a position to focus on the cooperative projects with two major objectives : to pursue the development of the Group in China, benefiting from the strong recognition of the SUPOR brand in this country, and to accelerate its expansion in the other Asian Countries.

SUPOR shareholders will meet in January to elect a Board of Directors that reflects the new ownership structure.

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*The world leader in small domestic equipment, Groupe SEB operates in more than 120 countries with a unique portfolio of top brands marketed through multi-format retailing. Selling some 170 million products a year, it deploys a long term strategy focused on innovation, international development, competitiveness and service to client. Groupe SEB has 13,800 employees worldwide.*

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GROUPE SEB ■

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