



September 21, 2018

## Disclosure of own shares transaction: acquisition of call options

Following the transactions already concluded in 2017 and in March 2018, SEB S.A. has purchased on September 20, 2018, a volume of 30 000 American call options, referring to 30 030 SEB shares.

The acquisition of the call options is aimed at partially hedging SEB S.A.'s obligations of delivery of existing own shares or its payment obligations, in connection with the potential exercise of the exchange rights under its "ORNAE" (bonds redeemable in cash and/or existing shares) maturing on November 17, 2021.

Subject to market conditions, SEB S.A. may conclude further similar transactions.

Issuer	SEB S.A.
Issuer ID Code	969500WP61NBK098AC47
Transaction Date	September 20, 2018
Underlying financial instrument ID Code	Code ISIN FR0000121709 SK
Buy / Sell	Buy
Option / Forward	American call options
Number of options / shares	30 000 options for 30 030 shares
Maturity	November 17, 2021
Currency	Euro
Market	Over The Counter
Objective	Hedging of 2021 ORNAE

**Prochains évènements**

**October 2**

Shareholder meeting Anney

**October 25** | after market close

2018 9 month sales and financial data

**December 3**

Shareholder meeting Lille



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*World reference in small domestic equipment, Groupe SEB operates in nearly 150 countries with a unique portfolio of top brands including Tefal, Rowenta, Moulinex, Krups, Lagostina, All-Clad, and Supor, marketed through multi-format retailing. Selling some 250 million products a year, it deploys a long-term strategy focused on innovation, international development, competitiveness and service to clients. At December 31 2017, Groupe SEB had around 33,000 employees worldwide.*

**SEB SA** ■

SEB SA - N° RCS 300 349 636 RCS LYON – with a share capital of €50,169,049 – Intracommunity VAT: FR 12300349636