



GROUPE
SEB

Press release

February 22, 2024 – 10:00 a.m.

1

GROUPE SEB WINS THE TROPHY “INTERNATIONAL SCHULDSCHEIN OF THE YEAR” AT THE GLOBALCAPITAL AWARDS 2023

Groupe SEB is proud to announce that it has won the “International Schulschein of the Year” award at a ceremony organized by GlobalCapital, a leading player on the international financial markets.

Last night in London, Groupe SEB, represented by Emmanuel Arabian, Finance and Treasury Director, and Fanny Comeau, Head of Group Financing, received the “International Schulschein of the Year” award in the Private Debt category for the **success of the December 2023 Schulschein issue, worth €650 million.**



This transaction took place against a backdrop of **no Schulschein transaction by a French issuer for twelve months.** Initially expected to raise €200 million, the placement was heavily oversubscribed, with **an order book comprising 37 top-quality French and international investors,** testifying to investors' confidence in Groupe SEB's strategy and outlook.

Olivier Casanova, Senior Executive Vice-President Finance, is delighted: *“We are very proud to receive this award, which rewards the work of our teams in ensuring an optimal financing structure, in terms of diversification, maturity and cost. More generally, it is also a real recognition from an independent body, which testifies to Groupe SEB's success in making its solid credit profile known and appreciated by Schulschein investors for a long time.”*

Next key dates 2024

April 25 after market closes	Q1 2024 sales and financial data
May 23 2:30 p.m.	Annual General Meeting
July 25 before market open	H1 2024 sales and results
October 24 after market closes	9-month 2024 sales and financial data

Investor/Analyst Relations

Groupe SEB
Financial Communication and IR Dept

Raphael Hoffstetter
Guillaume Baron

comfin@groupeseb.com

Tel. +33 (0) 4 72 18 16 04

Media Relations

Groupe SEB
Corporate Communication Dept

Cathy Pianon
Anissa Djaadi
Marie Leroy

presse@groupeseb.com

Tel. + 33 (0) 6 33 13 02 00
Tel. + 33 (0) 6 88 20 90 88
Tel. + 33 (0) 6 76 98 87 53

Image Sept
Caroline Simon
Claire Doligez
Isabelle Dunoyer de Segonzac

seb@image7.fr

Tel.: +33 (0) 1 53 70 74 70

Find us on www.groupeseb.com



World reference in small domestic equipment and professional coffee machines, Groupe SEB operates with a unique portfolio of 35 top brands including Tefal, Seb, Rowenta, Moulinex, Krups, Lagostina, All-Clad, WMF, Emsa, Supor, marketed through multi-format retailing. Selling nearly 350 million products a year, it deploys a long-term strategy focused on innovation, international development, competitiveness, and client service. Present in over 150 countries, Groupe SEB generated sales of €8 billion in 2023 and has more than 30,000 employees worldwide.

SEB SA ■

SEB SA - N° RCS 300 349 636 RCS LYON – capital 55 337 770 € TVA intracommunautaire : FR 12300349636